## **Omaxe Limited**

Regd. Office: Omaxe House, 7, L.S.C. Kalkaji, New Delhi-110019

PART I

## Unaudited Financial Results for the quarter and nine months ended December 31, 2012

(Rupees in lakhs, except share data)

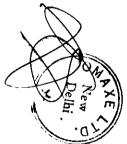
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j	ט ת		ω							2				-			
ווימווער ניסנס	exceptional items (3+4)	Other income	Profit from operations before other income, finance costs and exceptional items (1-2)	lotal expenses	e) Other expense	d) Depreciation and amortisation expense	c) Employee benefit expense	finished stock & projects in progress	construction & other related project cost b) Changes in inventories of	Expenses a) Cost of material consumed,	lotal income from operations	b) Other operating income	a) Net sales/ Income from operations	lacomo framenantino			Particulars
0,140,00	5,984.60	237.25	5,747.35	32,548.50	2,743.97	172.32	1,398.38	6,364.12	21,869.71		38,295.85	333.63	37,962.22	Onaudited	31.12.2012		
£1.006.72	4,881.87	382.56	4,499.31	27,095.78	2,679,48	144.13	1,591.77	1,247.67	21,432.73		31,595.09	275.42	31,319.67	Design	30.09.2012	Quarter ended	
/0.0CT/C	4,788.12	504.91	4,283.21	29,154.09	1,058.45	124.62	1,110.72	(1,064.57)	27,924.87		33,437.30	288.05	33,149.25	Unaudited	31.12.2011	7	
3,234,92	15,674.64	1,139.28	14,535.36	80,175.83	8,111.95	443.67	4,332.20	5,794.14	61,493.87		94,711.19	882.42	93,828.77	Unaudited	31.12.2012	Nine Mo	Standalone
9,368.80	15,491.93	898,43	14,593.50	77,831.84	3,071.26	341.63	3,326.13	6,770.81	64,322.01		92,425.34	660.97	91,764.37	Unaudited	31.12.2011	Nine Months ended	
12,812.61	20,521.26	1,622.96	18,898.30	114,368.03	4,581.24	485.73	4,612.88	5,540.12	99,148.06	,	133,266.33	929.04	132,337.29	Audited	31.03.2012	Year ended	
3,312.07	7,633.13	381.38	7,251.75	49,541.49	3,903.61	204.26	1,583.49	12,786.09	31,064.04		56,793.24	622.03	56,171.21	Unaudited	31.12.2012		
3,119.48	6,106.14	571.52	5,534.62	40,629.63	3,251.73	171.39	1,829.91	4,595.88	30,780.72		46,164.25	479.77	45,684.48	Unaudited	30.09.2012	Quarter ended	
3,254.01	6,000.84	542.65	5,458.19	40,147.40	1,347.92	147.23	1,309.96	(3,500.54)	40,842.83		45,605.59	446.46	45,159.13	Unaudited	31.12.2011		Cons
9,688.37	19,567.03	1,593.10	17,973.93	121,813.19	10,957.70	526.08	4,969.92	(1,703.83)	107,063.32		139,787.12	1,625.02	138,162.10	Unaudited	31.12.2012	Nine Mor	Consolidated
9,646.73	19,074.77	1,268.18	17,806.59	106,710.30	3,964.15	404.50	3,990.99	(14,637.19)	112,987.85		124,516.89	1,096.22	123,420.67	Unaudited	31.12.2011	Nine Months ended	ated
13,186.20	25,123.82	2,240.75	22,883.07	161,991.72	6,019.82	581.08	5,487.94	(25,665.77)	175,568.65		184,874.79	1,508.01	183,366.78	Audited	31.03.2012	Year ended	,



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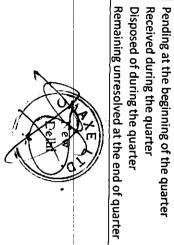
	ļ		•	No.						·0.	ON NEW YE	$\triangleright$	
5.21	3.84	4.03	1.11	1.32	1.66	3.62	2.57	2.76	0.69	0.87	1.20	share (in rupees) (not annualised)	:
159,688.35			ı	, 1		133,191.16	•	ı			,	Reserves (excluding Revaluation Reserves) Resir and diluted earnings per	19
17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	17,356.70	Paid-up Equity Share Capital (Face value Rs. 10 each)	17
9,038.38	6,665.36	7,001.58	1,931.66	2,298.49	2,885.19	6;289.70	4,464.99	4,782.58	1,189.51	1,518.03	2,076.97	Net Profit after tax, minority interest and share of profit from associates (13+14-15)	16
1.31	0.15	(20.62)	0.26	(2.65)	(17.28)	ı		,	,	•	1	Minority interest	15
	1	•	t	1		ı	1		1	I		Share of profit of associates	14
9,039.69	6,665.51	6,980.96	1,931.92	2,295.84	2,867.91	6,289.70	4,464.99	4,782.58	1,189.51	1,518.03	2,076.97	Net profit for the period before minority interest (11-12)	13
	ı		ı	ı	ı	1	,	·	•	ı	,	Extra ordinary items	12
9,039.69	6,665.51	6,980.96	1,931.92	2,295.84	2,867.91	6,289.70	4,464.99	4,782.58	1,189.51	1,518.03	2,076.97	Net profit from ordinary activities after tax (9-10)	11
2,897.93	2,762.53	2,897.70	814.91	690.82	1,453.15	1,418.95	1,658.14	1,637.14	441.74	397.65	777.68	Tax expense	10
11,937.62	9,428.04	9,878.66	2,746.83	2,986.66	4,321.06	7,708.65	6,123.13	6,419.72	1,631.25	1,915.68	2,854.65	Profit from ordinary activities before tax (7+8)	9
		•			,	,	·		,	-	,	Exceptional items	00
11,937.62	9,428.04	9,878.66	2,746.83	2,986.66	4,321.06	7,708.65	6,123.13	6,419.72	1,631.25	1,915.68	2,854.65	Profit after finance costs but before exceptional items (5-6)	7

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Particulars			Standalone	alone					Consolidated	hateh	1	
		Quarter ended		Nine Mon	Nine Months ended	Year ended		Ouarter ended		1	he andod	5
	31.12.2012	30.09.2012	31.12.2011	21.12.2012	31.12.2011	31.03.2012	31.12.2012	30.09.2012	31.12.2011	31.12.2012 31.12	31 12 2011	31.03.2012
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
A PARTICULARS OF SHAREHOLDING												
Public shareholding -Number of shares *	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*	18,841,364*
Percentage of shareholding * includes 38,883 shares held	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	10.86%	
promoter Company(s).  2 Promoters and Promoter												
<ul> <li>Number of shares</li> </ul>	98,929,500	93,173,500	116,279,018	98,929,500	116,279,018	100,438,000	98,529,500	93,173,500	116,279,018	98,929,500	116,279,018	100,438,000
Percentage of shares (as a % of the total shareholding of promoter and promoter	63.94%	60.22%	75.15%	63.94%	75.15%	64.91%	63.94%	60.22%	75.15%	63.94%	75.15%	
eroup)  Percentage of shares (as a % of the total share of the company)	57.00%	53.68%	66.99%	57.00%	66.99%	57.87%	57.00%	53.68%	66.99%	57.00%	66.99%	
b) Non-Encumbered Number of shares	55,796,136	61,552,136	38,446,618	55,796,136	38,446,618	\$4,287,636	55,796,136	61,552,136	38,446,618	55,796,136	38,446,618	54,287,636
<ul> <li>Percentage of shares (as a % of the total shareholding of promoter and promoter</li> </ul>	36.06%	39.78%	24.85%	36.06%	24.85%	35.09%	36.06%	39.78%	24.85%	36.06%	24.85%	
group) Percentage of shares (as a % of the total share capital of the company)	32.14%	35.46%	22.15%	32.14%	22.15%	31.27%	32.14%	35.46%	22.15%	32.14%	22.15%	



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INVESTOR COMPLAINTS

Quarter ended 31.12.2012

**Particulars** 

## Unaudited segment-wise revenue, results and capital employed for the quarter and nine months ended December 31, 2012

(Rupees in lacs)

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Total		-Constr		Profit b	iii) Un-a	ii) Othe	i) Finan	Less:	Total	-Unallo	-Constr	2 Segmen		Less: In	Total	-Unalk	-Consti	1 Segmer			Particulars
	cated	uction contracts	employed state projects	before tax	allocable income	er Un-allocable expenditure net off	ice costs			cated	ruction contracts	nt Results state projects	ales/income	nter-segment revenue		ocated	ruction contracts	nt Revenue estate projects			
246,884.28	41,832.20	3,716.09	201,335.99	2,854.66	(237.25)	4,314.67	3,129.95		10,062.03		271.74	9,790.29	38,295.85		38,295.85	732.99	1,697.06	35,865.80	Unaudited	31.12.2012	
248,512.77	39,046.81	5,176.59	204,289.37	1,915.68	(382.56)	4,415.38	2,966.19		8,914.69		465.95	8,448.74	31,595.09	,	31,595.09	182.69	1,442.72	29,969.68	Unaudited	30.09.2012	Quarter ended
266,035.99	41,245.95	3,622.76	221,167.28	1,631.25	(504.91)	2,293.79	3,156.87		6,577.00		(154.36)	6,731.36	33,437.30	-	33,437.30	17.48	1,183.27	32,236.55	Unaudited		
246,884.28	41,832.20	3,716.09	201,335.99	6,419.73	(1,139.28)	12,887.81	9,254.92		27,423.18		996.84	26,426.34	94,711.19	•	94,711.19	1,921.60	4,072.76	88,716.83	Unaudited	31.12.2012	Standalone Nine mo
266,035.99	41,245.95	3,622.76	221,167.28	6,123.13	(898.43)	6,739.02	9,368.80		21,332.52	1	571.81	20,760.71	92,425.34	·	92,425.34	121.72	8,500.77	83,802.85	Unaudited	31.12.2011	nth ended
253,792.07	40,574.41	4,111.68	209,105.98	7,708.65	(1,622.96)	9,679.85	12,812.61		28,578.15		858,03	27,720.12	133,266.33	•	133,266.33	528.65	10,572.29	122,165.39	Audited	31.03.2012	Year ended
280,190.40	30,165.22	22,133.31	227,891.87	4,321.06	(381.38)	5,691.36	3,312.07		12,943.11	,	426.43	12,516.68	56,793.24	14,926.43	71,719.67	766.29	18,413.45	52,539.93	Unaudited	31.12.2012	
282,608.80	28,968.45	21,823.65	231,816.70	2,986.66	(571.52)	5,253.03	3,119.48		10,787.65	,	726.91	10,060.74	46,164.25	16,589.81	62,754.06	210.52	20,269.57	42,273.97	Unaudited	30.09.2012	Outstar ander
300,223.15	31,046.34	12,799.29	256,377.52	2,746.83	(542.65)	2,805.11	3,254.01		8,263.30	,	164.23	8,099.07	45,605.59	8,560.20	54,165.79	17.40	13,104.96	41,043.43	Unaudited	7	
280,190.40	30,165.22	22,133.31	227,891.87	9,878.65	(1,593.10)	16,453.71	9,688.37		34,427.63		1,626.38	32,801.25	139,787.11	40,904.54	180,691.65	1,995.41	52,030.29	126,665.95	Unaudited	31.12.2012	Consolidated
300,223.15	31,046.34	12,799.29	256,377.52	9,428.04	(1,268.18)	8,359.64	9,646.73		26,166.23	•	1,549.06	24,617.17	124,516.89	23,980.75	148,497.64	123.76	41,422.80		-+	-18	مماميط علقم
287,566.74	32,708.85	13,345.93	241,511.96	11,937.62	(2,240.75)	12,088.84	13,186.20		34,971.91	1	2,021.38	32,950.53	184,874.79	37,530.55	222,405.34	658.04	64,757.96	156,989.34	Audited	31.03.2012	Van- andad
	246,884.28 248,512.77 266,035.99 246,884.28 266,035.99 253,792.07 280,190.40 282,608.80 300,223.15 280,190.40 300,223.15	0cented 41,832,20 39,046.81 41,245.95 41,832,20 41,245.95 40,574.41 30,165.22 28,968.45 31,046.34 30,165.22 31,046.34 246,884.28 248,512.77 266,035.99 246,884.28 266,035.99 253,792.07 280,190.40 282,608.80 300,223.15 280,190.40 300,223.15	truction contracts 3,716.09 5,176.59 3,622.76 3,716.09 3,622.76 4,111.68 22,133.31 21,823.65 12,799.29 22,133.31 12,799.29 20,133.31 21,823.65 22,133.25 22,133.31 21,823.65 22,133.25 22,133.31 21,823.65 22,	al employed 201,335.99 204,289.37 221,167.28 201,335.99 221,167.28 209,105.98 227,891.87 231,816.70 256,377.52 227,891.87 256,377.52 estate projects 3,716.09 5,176.59 3,622.76 3,716.09 3,622.76 4,111.68 22,133.31 21,823.65 12,799.29 22,133.31 12,799.29 10cated 41,832.20 39,046.81 41,245.95 41,832.20 41,245.95 40,574.41 30,165.22 28,968.45 31,046.34 30,165.22 31,046.34 10cated 246,884.28 248,512.77 266,035.99 246,884.28 266,035.99 253,792.07 280,190.40 300,223.15 280,190.40 300,223.15	Capital employed         2,854.66         1,915.68         1,631.25         6,419.73         6,123.13         7,708.65         4,321.06         2,986.66         2,746.83         9,878.65         9,428.04           Capital employed         201,335.99         204,289.37         221,167.28         201,335.99         221,167.28         201,335.99         221,167.28         201,335.99         221,167.28         201,335.99         221,167.28         201,335.99         221,167.28         201,335.99         221,167.28         201,335.99         221,167.28         201,335.99         221,167.28         201,335.99         221,167.28         201,335.99         221,167.28         201,335.99         221,167.28         201,335.99         221,167.28         201,335.99         221,167.28         201,335.99         221,167.28         201,335.99         221,167.28         201,335.99         221,891.87         231,816.70         256,377.52         227,891.87         256,377.52           -Unallocated         41,832.20         39,046.81         41,245.95         41,832.20         41,245.95         40,574.41         30,165.22         28,968.45         31,046.34         30,155.22         31,046.34           -Unallocated         246,884.28         246,835.99         246,884.28         266,035.99         253,792.07         280,190.40		ii) Other Un-allocable expenditure net off (237.25) (382.56) (382.59) (382.			Total         10,062.03         8,914.69         6,577.00         27,423.18         21,332.52         28,578.15         12,943.11         10,787.65         8,263.30         34,427.63         26,166.23           Less:         Less:         2,966.19         3,129.95         2,966.19         3,156.87         9,254.92         9,368.80         12,812.61         3,312.07         3,119.48         3,254.01         9,688.37         9,646.73           iii) Un-allocable income         (237.25)         (382.56)         (504.91)         (1,139.28)         (898.43)         (1,622.96)         381.38)         (571.52)         (542.65)         (1,593.10)         (1,268.18)           Profit before tax         2,854.66         1,915.68         1,631.25         6,419.73         6,123.13         7,708.65         4,321.06         2,746.83         9,878.55         9,428.04           Capital employed	Hotel   Hote	Construction contracts  271.74  465.95  (154.36)  996.84  571.81  888.03  425.43  726.91  10/87.65  10/87.65  10/87.63  10/88.37  10/88.	Segment Results         9790.29         8.448.74         6.731.36         26.426.34         20,760.71         27,720.12         11,516.68         10,060.74         8,099.07         2,481.717           Construction contracts         271.74         465.95         (154.36)         996.84         571.81         888.03         426.43         726.91         164.22         1,626.38         1,549.06           Loss:         1,0aliocated         10,062.03         8,914.69         6,577.00         27,423.18         21,332.52         28,578.15         12,943.11         10,787.65         8,263.30         34,427.63         26,156.33         1,549.06           Less:         10 Other Un-allocable expenditure net off         4,314.67         4,415.38         2,295.19         3,156.87         9,254.92         9,368.80         12,812.61         3,312.07         3,119.48         3,224.01         9,688.37         9,646.73           III) Un-allocable income         (237.25)         (382.56)         (504.91)         (1,139.28)         (488.43)         (1,522.96)         (381.38)         (571.51)         5,425.91         1,648.37         1,268.18           III) Un-allocable income         2,384.66         1,232.88         1,631.25         6,419.73         6,123.13         7,708.65         4,321.06	Trotal sale/Income  39,295.85 31,995.05 33,973.0 94,711.19 92,425.34 133,266.33 56,793.24 46,164.25 45,605.99 139,787.11 124,516.89   Segment Results -Real estate projects  9,790.29 8,448.74 6,791.35 26,426.34 20,780.71 27,720.12 12,516.68 10,060.74 8,099.07 32,801.25 24,617.17   Construction contracts  10,082.03 8,914.69 6,577.00 27,423.18 21,332.52 28,578.15 12,943.11 10,787.58 8,263.30 34,427.63 12,990.6   Ini) Orbital curbonide expenditure net off (237.25) (382.56) (504.91) (1,139.28) (898.43) (1,522.96) (381.89) (571.52) (542.51) (1,533.10 (1,268.18) (1,532.96) (1,139.28) (898.43) (1,522.96) (381.89) (571.52) (542.51) (1,293.10 (1,268.18) (1,293.1	Construction contracts   Construction contra	Total Less: Inter-regment revenue	Total sale crimer revenue   732.99   182.50   33.497.30   49.711.19   92.425.41   132.56.23   71,719.57   62.794.05   54,653.79   130,693.65   140,893.65   140	Construction contract         1,897,06         1,442,72         1,892,79         4,072,56         8,500,77         10,572,59         18,134,5         20,903,50         31,00,95         21,00,20         21,00,	Segment Revenue   S5,855.80   29,995.80   21,256.55   88,716.35   88,716.35   81,201.25   11,153.39   21,239.39   41,273.91   41,043.41   116,685.95   10,095.108   41,072.95   41,072.9		



- ۳ February, 2013. The statutory auditors of the Company have carried out limited review of the financial results. The above results were reviewed and recommended by the Audit Committee & approved by the Board of Directors at their respective meetings held on 11th
- Ы reporting of Interest in joint ventures' The consolidated financial results have been prepared in accordance with AS-21 – 'Accounting standard on consolidated financial statements' and AS-27 -- 'Financial
- μ their statutory auditors, have been consolidated as joint venture entity, as joint venture existed as on December 31st, 2012. such JV partner, accordingly OADPL has become wholly owned subsidiary of the company w.e.f. January 11, 2013. The financial results of OADPL, as reviewed by Partner"). The company by way of settlement agreement dated June 27th, 2012 as amended on January 11th, 2013, has purchased the entire shareholding held by The company was having 50:50 joint venture in Omaxe Azorim Developers Private Limited ("OADPL") along with Azorim International Holdings Limited ("JV
- 4 Crescent R.E.D. & General Trading Ltd.) have been reported by their management and given effect in consolidated financial results based on financial statements as The unaudited financial results of one wholly owned subsidiary company namely M/s Rohtas Holdings (Gulf) Limited (including its subsidiary namely Golden
- 'n Tax expenses include current tax (net of MAT Credit), Deferred Tax, Wealth Tax and adjustment of taxes for earlier years
- ض The previous period / year figures have been regrouped / rearranged wherever required for the purpose of comparison
- (www.omaxe.com) and on the Website of BSE (www.bseindia.com) and NSE (www.nseindia.com) The standalone and consolidated financial results of the Company for the quarter ended December 31st, 2012 are also available on the Company's Website

For and on behalf of Board of Directors

For Omaxe Limited

Chairman and Managing Director

Place: New Delhi Date: 11<sup>th</sup> February, 2013

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